



Annual General Meeting 2016

July 29, 2016



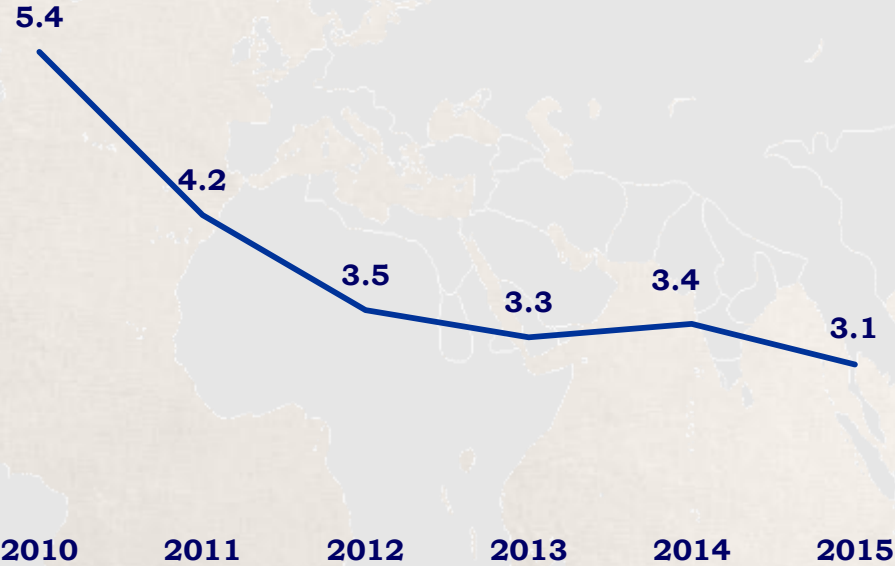
Welcome



World economy

GDP growth

%

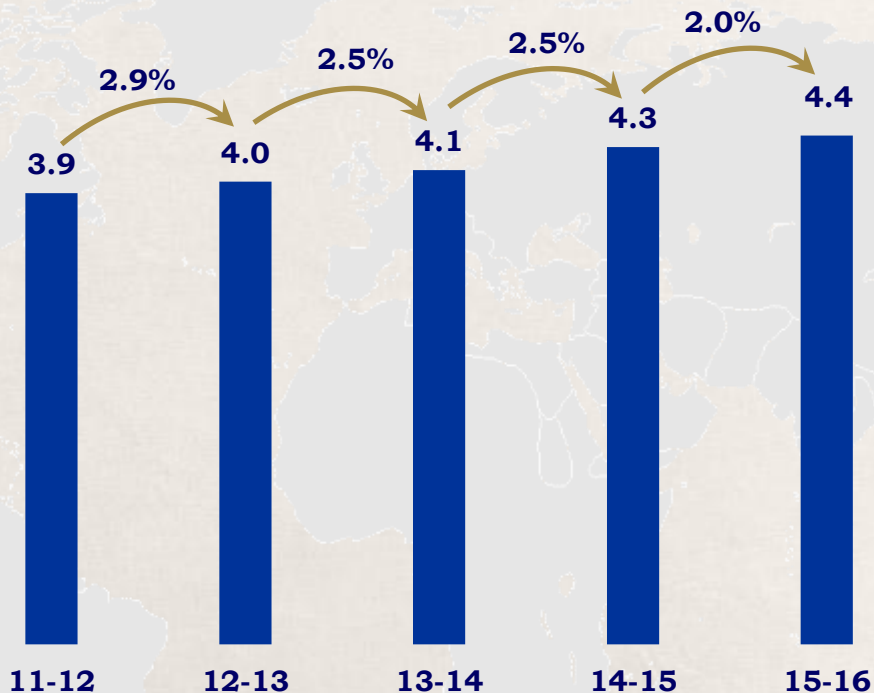


Sense danger in stillness and opportunity in turmoil



World chemical industry

US\$ tn



**Indian
chemical
industry**



More than 90% of all goods produced are enabled by chemistry in some way.
~ Dr Kurk Bock, Chairman, BASF SE

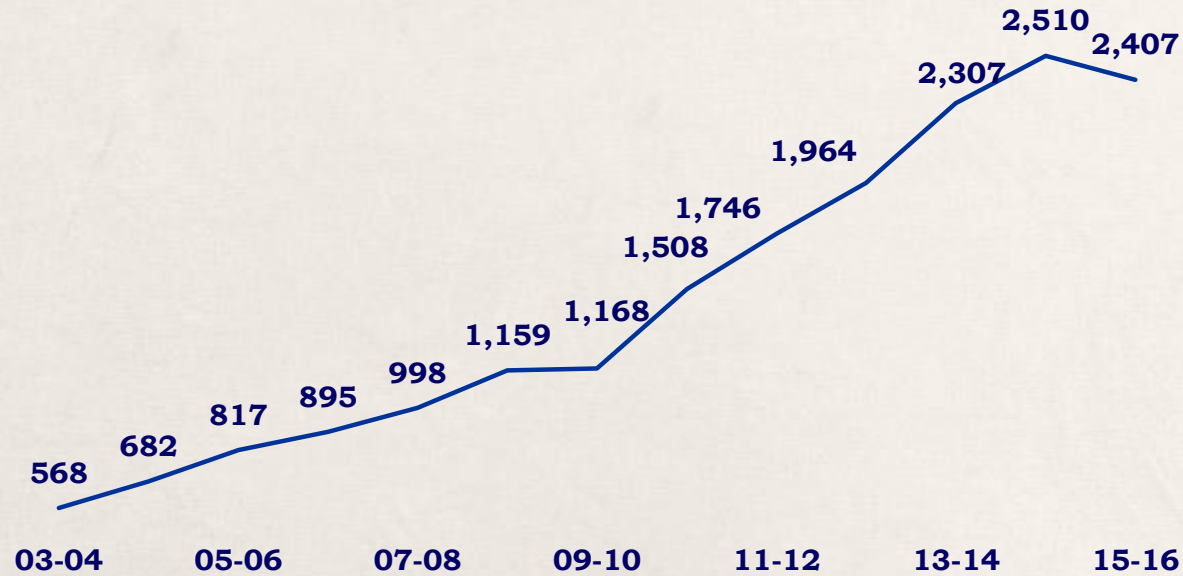


Performance trend

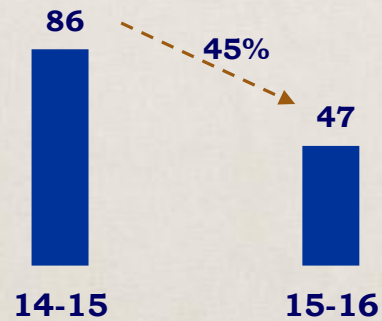


Sales

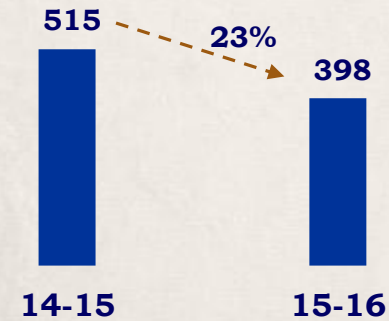
₹ cr



Crude oil: US\$ | barrel



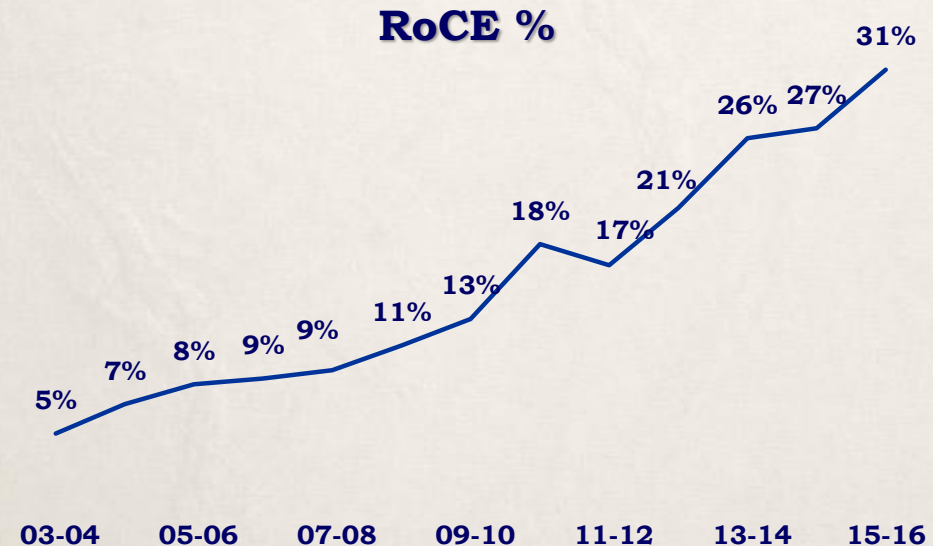
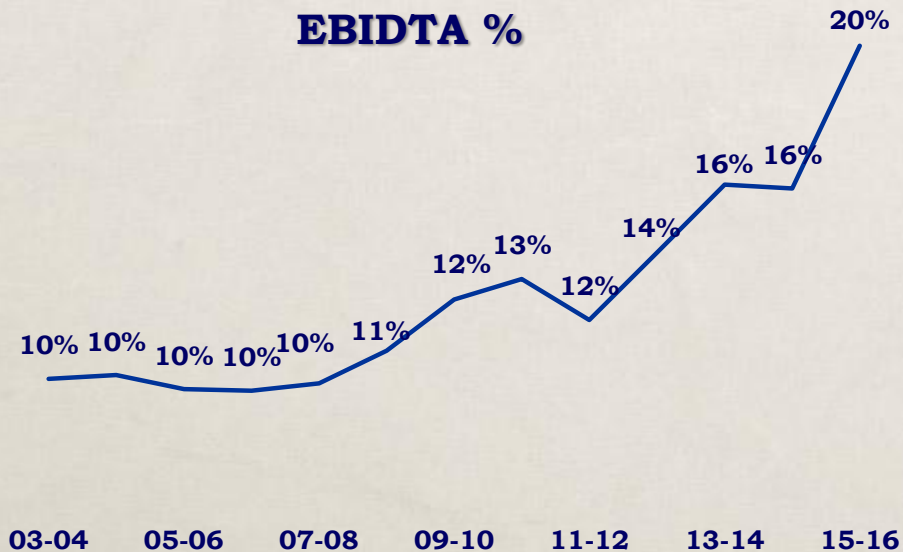
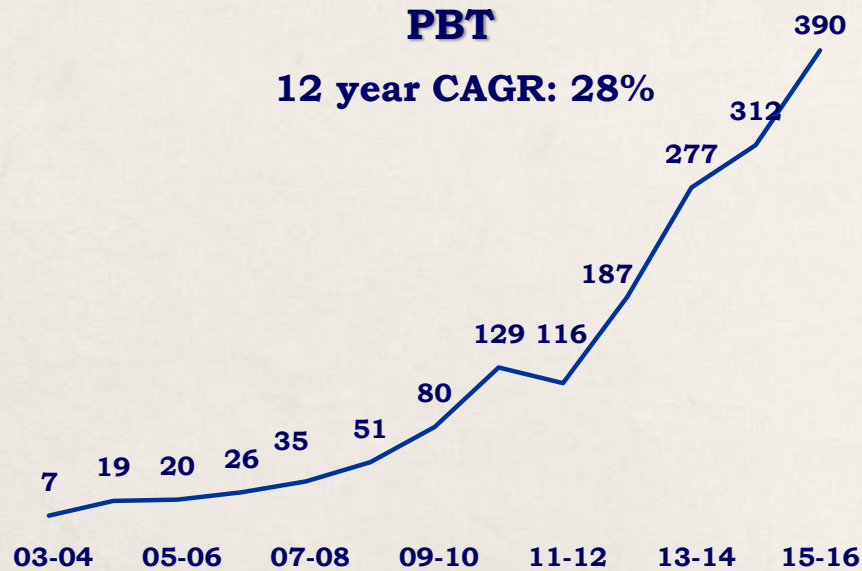
Colors sales: ₹ cr



Understand products, customers and markets



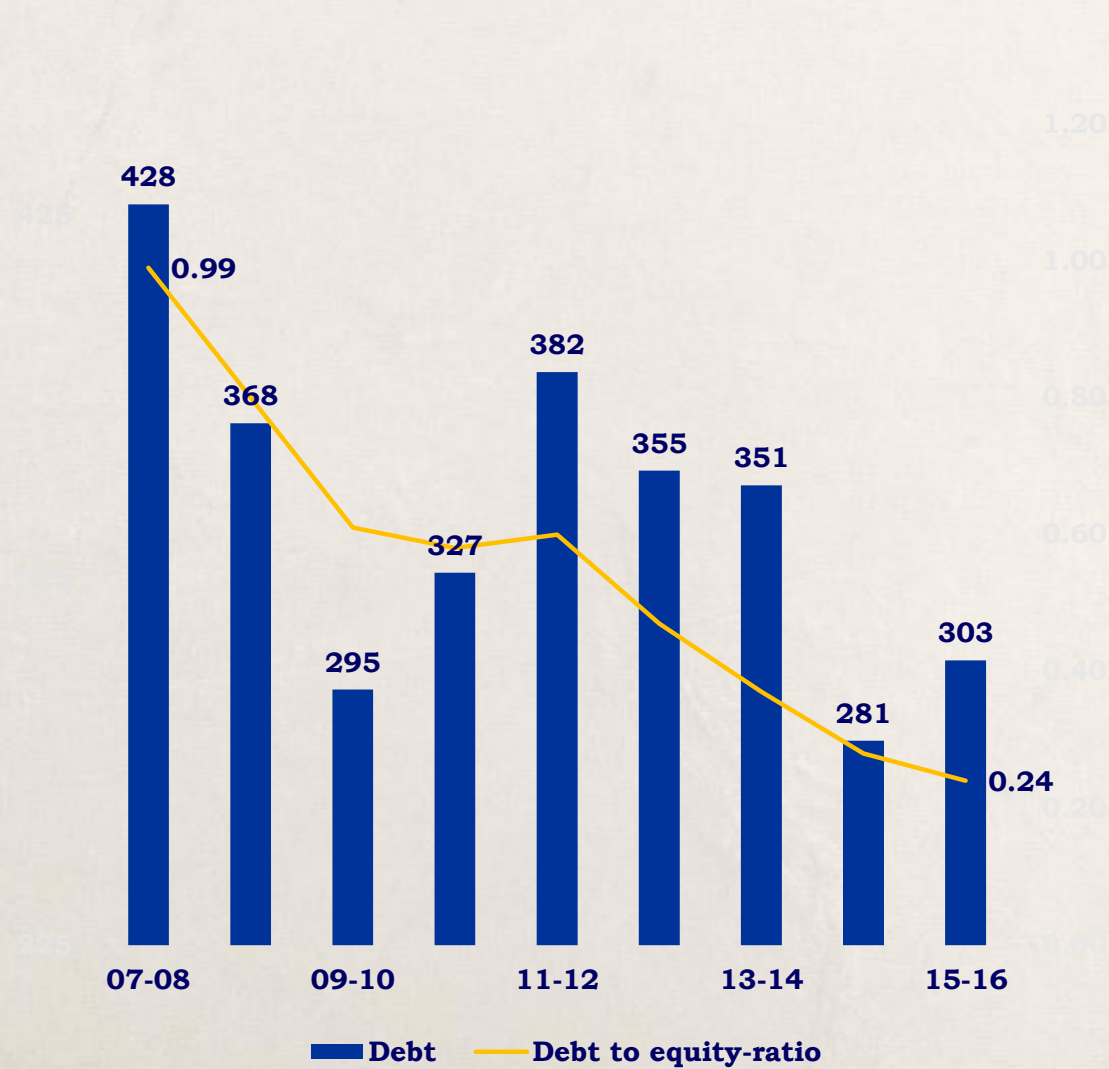
Performance trend



Focus on key initiatives | actions



Borrowing



Investing with prudence



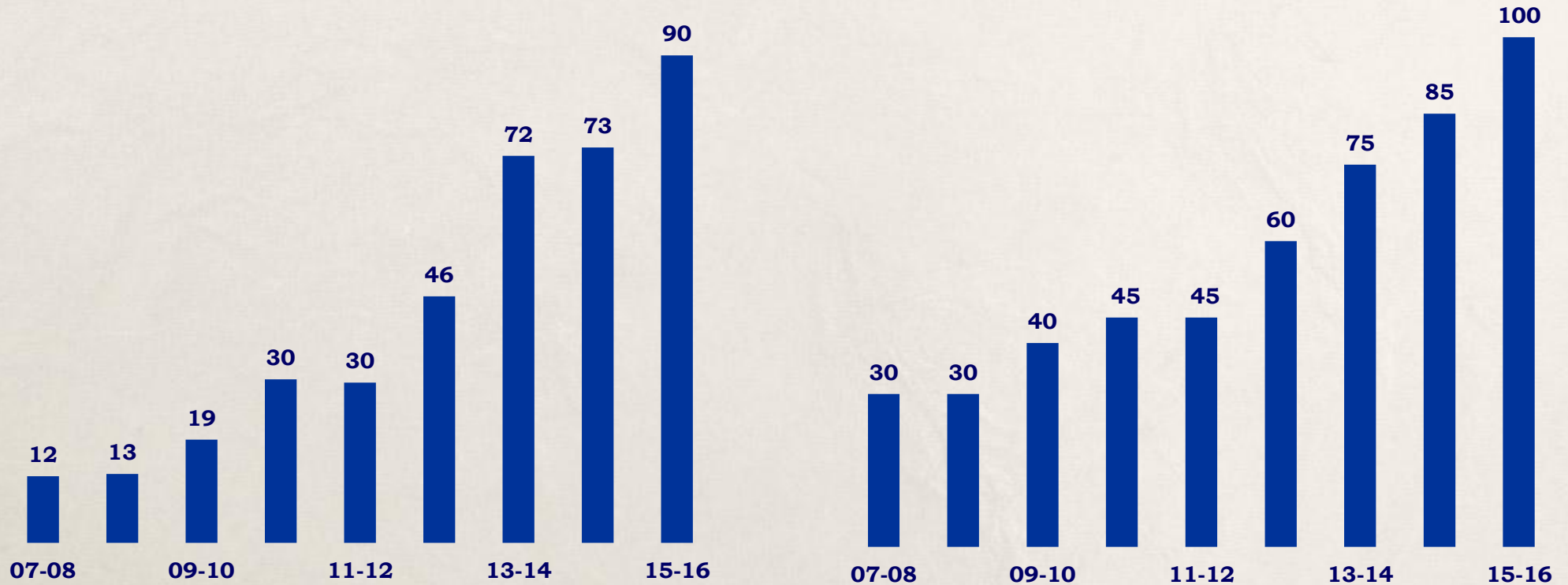
Dividend

EPS

₹

Dividend

%



Steady rise in dividend



Projects



Projects (completed)

Atul
touching lives...





Projects (completed)

Atul
touching lives...





Projects (completed)

Atul
touching lives...





Projects (completed)





Projects

(under implementation)

Atul
touching lives...





Projects

(under implementation)

Atul
touching lives...





Projects

(under implementation)

Atul
touching lives...





Projects

(under implementation)

Atul
touching lives...





Projects

(under implementation)

Atul
touching lives...





Subsidiary, JV and associate companies



Subsidiary companies



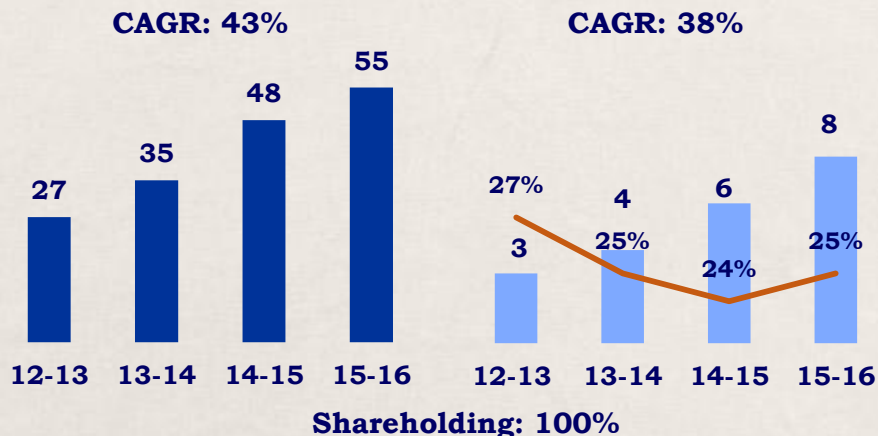
Name	YoI	Continent
Atul USA	1994	North America
Atul Europe	1996	Europe
Atul China	2004	China Asia
Atul Brazil	2011	South America
Atul Middle East	2015	Africa, Asia (excluding China India)

Enhance market presence

Subsidiary, JV and associate companies

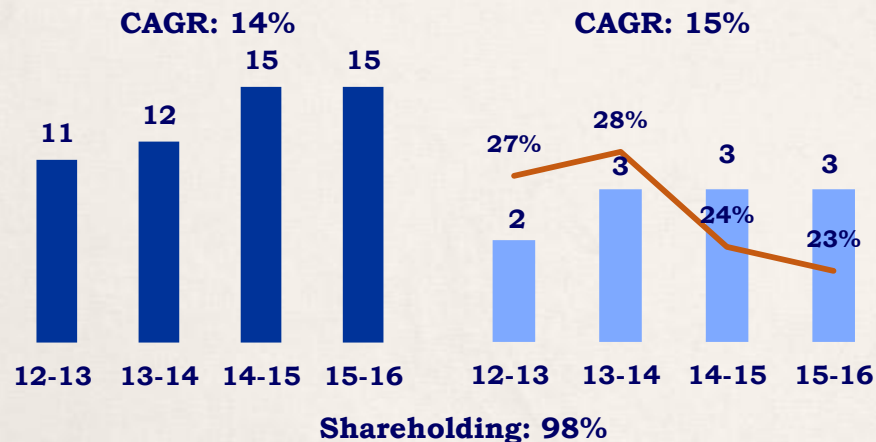


Atul Bioscience Ltd

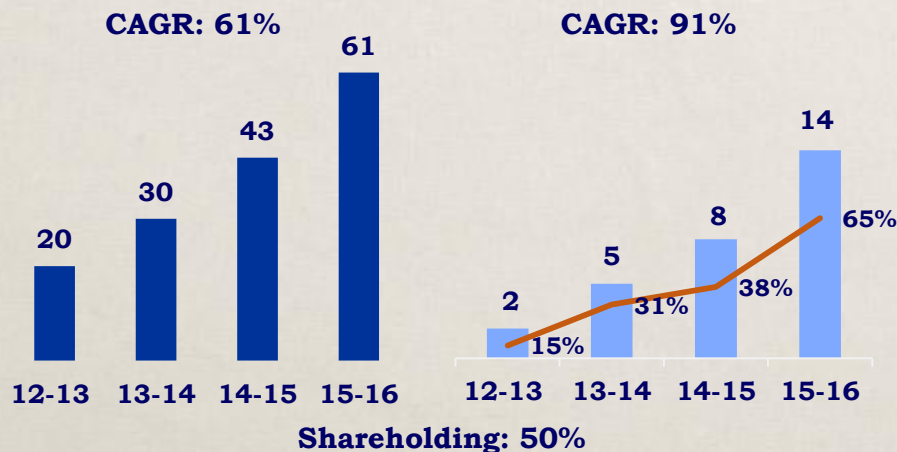


DPD Ltd

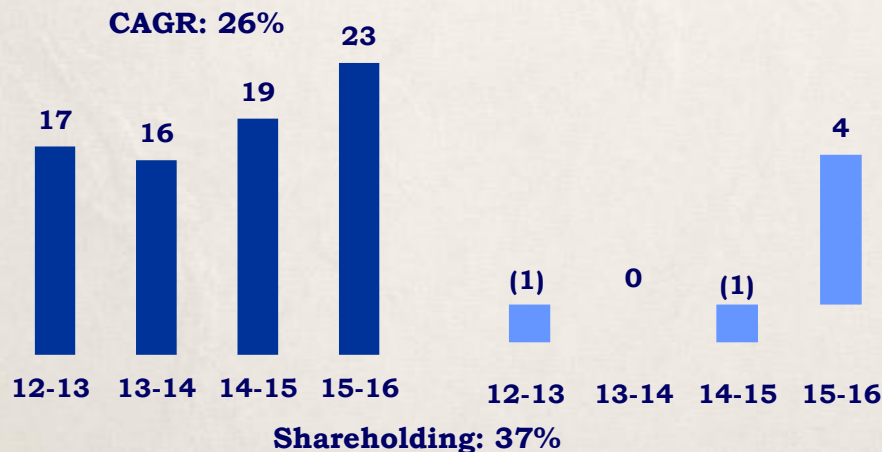
₹ cr



RACL Rudolf Atul Chemicals Ltd



Amal Ltd



■ Sales

■ PBT

■ RoCE %



Serving the society



Amenity block

Atul
touching lives...



624 Amenity blocks constructed during 2015-16, Initiative recognised by District Magistrate, Valsad



AIVE

Atul
touching lives...





Atul Vidyamandir

Atul
touching lives...





Atul Vidyalaya

Atul
touching lives...





Kalyani Shala

Atul
touching lives...





Q1 Financial performance 2016-17



Financials

(Q1)



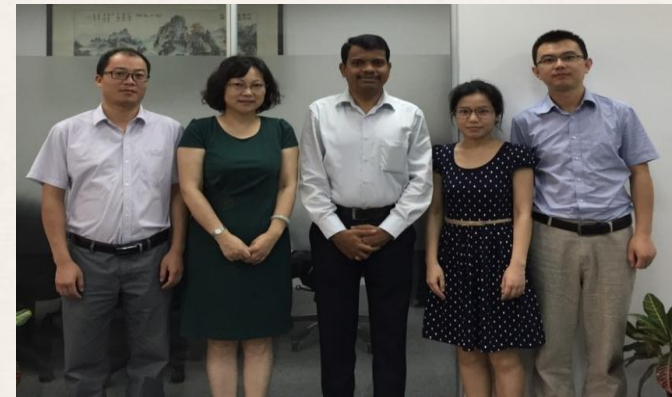
₹ cr

	2016-17		2015-16	
	Q1	Q4	Q1	Q1
Sales	623	607	576	
EBIDTA %	19%	19%	18%	
PBT	95	97	88	
PAT	81	63	61	
RoCE %	27%	30%	30%	



People





People











Atul
touching lives...





Atul
touching lives...





Atul
touching lives...



miles to go...