



Atul Ltd

Registered office: Ashoka Chambers, Rasala Marg, Ahmedabad 380006, Gujarat, India

Telephone: (+91 79) 26461294, 26460520 Facsimile: (+91 79) 26404111

Email: atul_ahd@atul.co.in

Website: www.atul.co.in

CIN: L99999GJ1975PLC002859



Standalone unaudited financial results for the quarter | nine months ended December 31, 2014

(₹ lacs)

Particulars	For the quarter ended on			Nine months ended on		Year ended on
	December 31, 2014	September 30, 2014	December 31, 2013	December 31, 2014	December 31, 2013	March 31, 2014
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1 Income from operations						
a Net sales income from operations (Net of excise duty)	61,718	65,124	57,577	1,90,461	1,65,845	2,30,652
b Other operating income	994	1,117	1,622	3,200	3,901	5,893
Total income from operations (net)	62,712	66,241	59,199	1,93,661	1,69,746	2,36,545
2 Expenses						
a Cost of materials consumed	32,477	36,181	33,321	1,04,068	96,970	1,32,460
b Purchases of stock-in-trade	614	841	359	2,238	1,852	2,369
c Changes in inventories of finished goods, work-in-progress and stock-in-trade	270	(525)	(1,780)	(853)	(6,811)	(6,647)
d Power, fuel and water	7,346	7,514	6,831	22,096	19,894	27,799
e Employee benefit expenses	3,877	3,836	3,652	11,720	10,660	13,979
f Depreciation and amortisation expenses	1,385	1,367	1,194	4,108	3,693	5,423
g Other expenses	8,707	8,697	8,164	24,891	22,862	32,272
Total expenses	54,676	57,911	51,741	1,68,268	1,49,120	2,07,655
3 Profit from operations before other income and finance costs (1-2)	8,036	8,330	7,458	25,393	20,626	28,890
4 Other income (see note 3)	386	856	1,987	1,394	3,928	3,962
5 Profit from ordinary activities before finance costs (3+4)	8,422	9,186	9,445	26,787	24,554	32,852
6 Finance costs	625	573	738	1,815	2,218	3,143
7 Profit from ordinary activities before tax (5-6)	7,797	8,613	8,707	24,972	22,336	29,709
8 Tax expense						
a Current tax	2,150	2,350	1,500	6,987	5,300	7,607
b Deferred tax	276	356	683	729	913	823
Total tax (a+b)	2,426	2,706	2,183	7,716	6,213	8,430
9 Net Profit from ordinary activities after tax (7-8)	5,371	5,907	6,524	17,256	16,123	21,279
10 Paid-up equity share capital (face value ₹ 10 per share)	2,966	2,966	2,966	2,966	2,966	2,966
11 Reserves excluding revaluation reserves						80,951
12 Earnings per share (EPS)						
Basic and diluted EPS (₹ per share)	18.11	19.92	22.00	58.18	54.36	71.74



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	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
A Particulars of shareholding						
1 Public shareholding						
Number of shares	1,46,30,198	1,46,39,571	1,46,57,817	1,46,30,198	1,46,57,817	1,46,48,123
Percentage of shareholding	49.32%	49.36%	49.42%	49.32%	49.42%	49.38%
2 Promoters and promoter group shareholding						
a) Pledged encumbered:						
Number of shares	4,30,000	4,30,000	-	4,30,000	-	-
Percentage of shares (as a % of the total shareholding of promoters and promoter group)	2.86%	2.86%	-	2.86%	-	-
Percentage of shares (as a % of the total share capital of the Company)	1.45%	1.45%	-	1.45%	-	-
b) Non-encumbered:						
Number of shares	1,46,01,535	1,45,92,162	1,50,03,916	1,46,01,535	1,50,03,916	1,50,13,610
Percentage of shares (as a % of the total shareholding of promoters and promoter group)	97.14%	97.14%	100.00%	97.14%	100.00%	100.00%
Percentage of shares (as a % of the total share capital of the Company)	49.23%	49.19%	50.58%	49.23%	50.58%	50.62%
B Investor complaints						
				For the quarter ended December 31, 2014		
Pending at the beginning of the quarter				-		
Received during the quarter				5		
Disposed of during the quarter				5		
Remaining unresolved at the end of the quarter				-		



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Segment revenue, results and capital employed

(₹ lacs)

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	December 31, 2014	September 30, 2014	December 31, 2013	December 31, 2014	December 31, 2013	March 31, 2014
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1 Segment revenue						
Life Science Chemicals	16,838	17,903	18,086	52,470	54,164	73,826
Performance and Other Chemicals	49,688	51,988	42,673	1,51,366	1,20,359	1,69,608
Total	66,526	69,891	60,759	2,03,836	1,74,523	2,43,434
Less:						
Inter segment revenue	4,808	4,767	3,182	13,375	8,678	12,782
Sales	61,718	65,124	57,577	1,90,461	1,65,845	2,30,652
2 Segment results						
Life Science Chemicals	2,807	2,971	3,242	9,496	11,012	14,967
Performance and Other Chemicals	5,943	6,491	5,045	18,486	11,942	17,338
Total	8,750	9,462	8,287	27,982	22,954	32,305
Less:						
Interest	625	573	738	1,815	2,218	3,143
Other unallocable expenditure (net of unallocable income)	328	276	(1,158)	1,195	(1,600)	(547)
Total Profit Before Tax	7,797	8,613	8,707	24,972	22,336	29,709
3 Capital employed						
(Segment assets - Segment liabilities)						
Life Science Chemicals	34,659	33,141	32,693	34,659	32,693	32,164
Performance and Other Chemicals	75,037	70,141	68,124	75,037	68,124	68,550
Unallocable (see note 4)	18,903	22,977	30,228	18,903	30,228	28,523
Total	1,28,599	1,26,259	1,31,045	1,28,599	1,31,045	1,29,237



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Notes:

- 1 The above results have been reviewed and recommended for adoption by the Audit Committee at its meeting held on January 22, 2015 and approved by the Board of Directors at its meeting held on January 23, 2015.
- 2 The Board of Directors ("The Board") approved the Draft scheme of merger ("The scheme") of Amal Ltd with the Company on December 05, 2014. The Board has approved a share swap ratio of 1 equity share of the face value of ₹10 each fully paid up of Atul Ltd for every 50 equity shares of the face value of ₹10 each fully paid up of Amal Ltd. The scheme shall be subject to appropriate statutory and regulatory approvals. Pending such approvals, effect of the scheme is not given in the above results.
- 3 'Other income' for the quarter | nine months ended December 31, 2013 included a one time special dividend of ₹19.86 cr.
- 4 The company had reversed the revaluation reserve of ₹101.38 cr, during the quarter | half year ended September 30, 2014.
- 5 Figures of the earlier periods have been regrouped | recast | reclassified wherever necessary including in the Segment revenue, results and capital employed.
- 6 The Auditors of the Company have carried out a Limited Review of the above financial results and their report contains no qualification.

For Atul Ltd

Mumbai
January 23, 2015



Lalbai Group

(Sunil S Lalbhai)
Chairman and Managing Director