

**Atul Ltd**

Registered Office: Ashoka Chambers, Rasala Marg, Ahmedabad 380006, Gujarat, India

**Standalone unaudited financial results for the quarter ended June 30, 2013**

(₹ lacs)

Particulars		For the quarter ended on			Year ended on
		June 30, 2013	March 31, 2013	June 30, 2012	March 31, 2013
		Unaudited	Unaudited	Unaudited	Audited
<b>1</b>	<b>Income from operations</b>				
	a Net sales   income from operations (Net of excise duty)	50,833	49,100	49,559	1,96,387
	b Other operating income	842	1,199	639	3,761
	<b>Total income from operations (net)</b>	<b>51,675</b>	<b>50,299</b>	<b>50,198</b>	<b>2,00,148</b>
<b>2</b>	<b>Expenses</b>				
	a Cost of materials consumed	30,494	26,790	31,796	1,13,844
	b Purchases of stock-in-trade	733	107	486	1,636
	c Changes in inventories of finished goods, work-in-progress and stock-in-trade	(2,778)	1,734	(3,664)	(1,145)
	d Employee benefit expenses	3,461	3,369	3,208	12,776
	e Depreciation and amortisation expenses	1,255	1,302	1,108	4,906
	f Power, fuel and water	6,260	5,511	5,130	21,275
	g Other expenses	6,895	8,075	6,482	27,036
	<b>Total expenses</b>	<b>46,320</b>	<b>46,888</b>	<b>44,546</b>	<b>1,80,328</b>
<b>3</b>	<b>Profit from operations before other income, finance costs and exceptional items (1-2)</b>	<b>5,355</b>	<b>3,411</b>	<b>5,652</b>	<b>19,820</b>
4	Other income	315	703	314	1,851
<b>5</b>	<b>Profit from ordinary activities before finance costs and exceptional items (3+4)</b>	<b>5,670</b>	<b>4,114</b>	<b>5,966</b>	<b>21,671</b>
6	Finance costs	733	819	1,117	3,313
<b>7</b>	<b>Profit from ordinary activities after finance costs but before exchange rate difference and exceptional items (5-6)</b>	<b>4,937</b>	<b>3,295</b>	<b>4,849</b>	<b>18,358</b>
8	Exchange rate difference: gain   (loss)	1,016	(107)	562	346
<b>9</b>	<b>Profit after finance costs and exchange rate difference but before exceptional items (7+8)</b>	<b>5,953</b>	<b>3,188</b>	<b>5,411</b>	<b>18,704</b>
<b>10</b>	<b>Exceptional items</b>				
	Reversal of previous year finance costs	-	-	-	538
	<b>Total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>538</b>
<b>11</b>	<b>Profit from ordinary activities before tax (9+10)</b>	<b>5,953</b>	<b>3,188</b>	<b>5,411</b>	<b>19,242</b>



**Atul Ltd**

Registered Office: Ashoka Chambers, Rasala Marg, Ahmedabad 380006, Gujarat, India



**Standalone unaudited financial results for the quarter ended June 30, 2013**

(₹ lacs)

Particulars	For the quarter ended on			Year ended on
	June 30, 2013	March 31, 2013	June 30, 2012	March 31, 2013
	Unaudited	Unaudited	Unaudited	Audited
<b>12 Tax expense</b>				
a Current tax	2,010	600	1,665	5,205
b Deferred tax	(102)	444	(2)	485
<b>Total tax (a+b)</b>	<b>1,908</b>	<b>1,044</b>	<b>1,663</b>	<b>5,690</b>
<b>13 Net Profit from ordinary activities after tax (11-12)</b>	<b>4,045</b>	<b>2,144</b>	<b>3,748</b>	<b>13,552</b>
<b>14 Paid-up equity share capital (face value ₹ 10 per share)</b>	<b>2,966</b>	<b>2,966</b>	<b>2,966</b>	<b>2,966</b>
<b>15 Reserves excluding revaluation reserves</b>				<b>62,195</b>
<b>16 Earnings per share (EPS)</b>				
<b>Basic and diluted EPS (₹ per share)</b>	<b>13.64</b>	<b>7.23</b>	<b>12.64</b>	<b>45.69</b>
<b>A Particulars of shareholding</b>				
<b>1 Public shareholding</b>				
Number of shares	<b>1,46,88,181</b>	<b>1,47,24,179</b>	<b>1,47,67,185</b>	<b>1,47,24,179</b>
Percentage of shareholding	<b>49.52%</b>	<b>49.64%</b>	<b>49.78%</b>	<b>49.64%</b>
<b>2 Promoters and promoter group shareholding</b>				
a) Pledged   encumbered:				
Number of shares	-	-	-	-
Percentage of shares (as a % of the total shareholding of promoters and promoter group)	-	-	-	-
Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-
b) Non-encumbered:				
Number of shares	<b>1,49,73,552</b>	<b>1,49,37,554</b>	<b>1,48,94,548</b>	<b>1,49,37,554</b>
Percentage of shares (as a % of the total shareholding of promoters and promoter group)	<b>100.00%</b>	<b>100.00%</b>	<b>100.00%</b>	<b>100.00%</b>
Percentage of shares (as a % of the total share capital of the Company)	<b>50.48%</b>	<b>50.36%</b>	<b>50.22%</b>	<b>50.36%</b>
<b>B Investor complaints</b>	<b>For the quarter ended June 30, 2013</b>			
Pending at the beginning of the quarter	-			
Received during the quarter	<b>6</b>			
Disposed of during the quarter	<b>6</b>			
Remaining unresolved at the end of the quarter	-			



## **Atul Ltd**

Registered Office: Ashoka Chambers, Rasala Marg, Ahmedabad 380006, Gujarat, India

### **Standalone unaudited financial results for the quarter ended June 30, 2013**

#### **Notes:**

- 1 The above results have been reviewed and recommended for adoption by the Audit Committee and approved by the Board of Directors at its meeting held on July 24, 2013. The report of the Statutory Auditors contains no qualification.
- 2 Figures of the earlier periods have been regrouped | recast | reclassified wherever necessary including in the Segment result.
- 3 The unaudited Segment revenue, results and capital employed are annexed.

**For Atul Ltd**

**Mumbai**

**July 24, 2013**

**Website: [www.atul.co.in](http://www.atul.co.in)**

**Sunil S Lalbhai**

**Chairman and Managing Director**



Lalbhai Group

**Atul Ltd**

Registered Office: Ashoka Chambers, Rasala Marg, Ahmedabad 380006 Gujarat, India

**Segment revenue, results and capital employed**

(₹ lacs)

Particulars	For the quarter ended on			Year ended on
	June 30, 2013	March 31, 2013	June 30, 2012	March 31, 2013
	Unaudited	Unaudited	Unaudited	Audited
<b>1 Segment revenue</b>				
Life Science Chemicals	16,551	18,477	15,330	69,866
Performance & Other Chemicals	38,085	34,434	37,825	1,42,204
<b>Total</b>	<b>54,636</b>	<b>52,911</b>	<b>53,155</b>	<b>2,12,070</b>
Less:				
Inter segment revenue	3,803	3,811	3,596	15,683
<b>Sales</b>	<b>50,833</b>	<b>49,100</b>	<b>49,559</b>	<b>1,96,387</b>
<b>2 Segment results</b>				
Life Science Chemicals	3,547	2,964	3,577	13,726
Performance & Other Chemicals	2,407	1,719	2,727	8,650
<b>Total</b>	<b>5,954</b>	<b>4,683</b>	<b>6,304</b>	<b>22,376</b>
Less:				
Interest	733	819	1,117	3,313
Other unallocable expenditure	559	778	537	2,401
Add:				
Exchange rate difference - gain   ( loss)	1,016	(107)	562	346
Unallocable income	275	209	199	2,234
<b>Total Profit Before Tax</b>	<b>5,953</b>	<b>3,188</b>	<b>5,411</b>	<b>19,242</b>
<b>3 Capital employed</b>				
(Segment assets - Segment liabilities)				
Life Science Chemicals	28,350	29,300	29,308	29,300
Performance & Other Chemicals	62,844	55,151	53,275	55,151
Unallocable	26,501	26,668	25,853	26,668
<b>Total</b>	<b>1,17,695</b>	<b>1,11,119</b>	<b>1,08,436</b>	<b>1,11,119</b>

For Atul Ltd

Mumbai  
July 24, 2013  
www.atul.co.in

Sunil S Lalbhai  
Chairman and Managing Director