



## Atul Ltd

Registered office: Ashoka Chambers, Rasala Marg, Ahmedabad 380006, Gujarat, India



### Standalone unaudited financial results for the quarter ended June 30, 2012

(₹ lacs)

Particulars	For the quarter ended			Year ended	
	June 30, 2012	March 31, 2012	June 30, 2011	March 31, 2012	
	Unaudited	Unaudited	Unaudited	Audited	
<b>1</b>	<b>Income from operations</b>				
a	Net sales   income from operations (Net of excise duty)	49,559	45,109	40,372	1,74,567
b	Other operating income	639	866	690	3,475
	<b>Total income from operations (net)</b>	<b>50,198</b>	<b>45,975</b>	<b>41,062</b>	<b>1,78,042</b>
<b>2</b>	<b>Expenses</b>				
a	Cost of materials consumed	31,891	22,125	27,810	1,05,513
b	Purchases of stock-in-trade	486	527	687	2,001
c	Changes in inventories of finished goods, work-in-progress and stock-in-trade	(3,664)	3,903	(3,552)	(1,533)
d	Employee benefit expenses	3,208	3,149	2,766	11,720
e	Depreciation and amortisation expenses	1,108	1,315	985	4,365
f	Power, fuel and water	5,130	4,574	3,789	16,686
g	Other expenses	6,387	7,101	5,247	23,340
	<b>Total expenses</b>	<b>44,546</b>	<b>42,694</b>	<b>37,732</b>	<b>1,62,092</b>
<b>3</b>	<b>Profit from operations before other income, finance costs and exceptional items (1-2)</b>				
		<b>5,652</b>	<b>3,281</b>	<b>3,330</b>	<b>15,950</b>
4	Other income	314	565	89	1,164
<b>5</b>	<b>Profit from ordinary activities before finance costs and exceptional items (3+4)</b>				
		<b>5,966</b>	<b>3,846</b>	<b>3,419</b>	<b>17,114</b>
6	Finance costs	1,117	1,413	661	4,310
<b>7</b>	<b>Profit from ordinary activities after finance costs but before exchange rate difference and exceptional items (5-6)</b>				
		<b>4,849</b>	<b>2,433</b>	<b>2,758</b>	<b>12,804</b>
8	Exchange rate difference: gain   (loss)	562	614	(223)	(1,207)
<b>9</b>	<b>Profit after finance costs and exchange rate difference but before exceptional items (7+8)</b>				
		<b>5,411</b>	<b>3,047</b>	<b>2,535</b>	<b>11,597</b>
<b>10</b>	<b>Exceptional items</b>				
	Reversal of Provision for diminution in value of long term investment in a subsidiary company	-	651	-	651
	<b>Total</b>	<b>-</b>	<b>651</b>	<b>-</b>	<b>651</b>
<b>11</b>	<b>Profit from ordinary activities before tax (9+10)</b>				
		<b>5,411</b>	<b>3,698</b>	<b>2,535</b>	<b>12,248</b>



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(₹ lacs)

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		June 30, 2012	March 31, 2012	June 30, 2011	March 31, 2012
		Unaudited	Unaudited	Unaudited	Audited
<b>12</b>	<b>Tax expense</b>				
	a Current tax	1,665	679	845	3,510
	b Deferred tax	(2)	235	(164)	(75)
	<b>Total tax (a+b)</b>	<b>1,663</b>	<b>914</b>	<b>681</b>	<b>3,435</b>
<b>13</b>	<b>Net Profit from ordinary activities after tax (11-12)</b>	<b>3,748</b>	<b>2,784</b>	<b>1,854</b>	<b>8,813</b>
<b>14</b>	<b>Tax adjustment in respect of earlier years</b>	-	(2)	-	(2)
<b>15</b>	<b>Net Profit for the period (13+14)</b>	<b>3,748</b>	<b>2,782</b>	<b>1,854</b>	<b>8,811</b>
<b>16</b>	<b>Paid-up equity share capital (face value ₹ 10 per share)</b>	<b>2,966</b>	<b>2,966</b>	<b>2,966</b>	<b>2,966</b>
<b>17</b>	<b>Reserves excluding revaluation reserves</b>				<b>50,573</b>
<b>18</b>	<b>Earnings per share (EPS)</b>				
	<b>Basic and diluted EPS (₹ per share)</b>	<b>12.64</b>	<b>9.37</b>	<b>6.25</b>	<b>29.70</b>
<b>A</b>	<b>Particulars of shareholding</b>				
<b>1</b>	<b>Public shareholding</b>				
	Number of shares	<b>1,47,67,185</b>	<b>1,48,00,015</b>	<b>1,48,33,354</b>	<b>1,48,00,015</b>
	Percentage of shareholding	<b>49.78%</b>	<b>49.90%</b>	<b>50.01%</b>	<b>49.90%</b>
<b>2</b>	<b>Promoters and promoter group Shareholding</b>				
	a) Pledged   encumbered:				
	Number of shares	-	-	-	-
	Percentage of shares (as a % of the total shareholding of promoters and promoter group)	-	-	-	-
	Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-
	b) Non-encumbered:				
	Number of shares	<b>1,48,94,548</b>	<b>1,48,61,718</b>	<b>1,48,28,379</b>	<b>1,48,61,718</b>
	Percentage of shares (as a % of the total shareholding of promoters and promoter group)	<b>100.00%</b>	<b>100.00%</b>	<b>100.00%</b>	<b>100.00%</b>
	Percentage of shares (as a % of the total share capital of the Company)	<b>50.22%</b>	<b>50.10%</b>	<b>49.99%</b>	<b>50.10%</b>



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**Standalone unaudited financial results for the quarter ended June 30, 2012**

<b>B</b>	<b>Investor complaints</b>	<b>For the quarter ended June 30, 2012</b>
	Pending at the beginning of the quarter	-
	Received during the quarter	<b>6</b>
	Disposed of during the quarter	<b>6</b>
	Remaining unresolved at the end of the quarter	-

**Notes:**

- 1 The above results have been reviewed and recommended for adoption by the Audit Committee to the Board of Directors and have been approved by the Board of Directors at its meeting held on July 25, 2012. The report of the Statutory Auditors contains no qualification.
- 2 The Company has opted to recognise exchange differences arising on reporting of long-term foreign currency monetary items in line with paragraph 46A of Accounting Standard-11 'The effects of changes in Foreign Exchange Rates' from quarter ended December 31, 2011. Accordingly, it has adjusted a sum of ₹ 685 lacs to the cost of its fixed assets on account of such difference arising during the current quarter and has provided for depreciation thereon over the balance useful life of the respective assets.
- 3 Figures of the earlier periods have been regrouped | recast | reclassified wherever necessary including in the segment report.
- 4 The unaudited Segment revenue, results and capital employed are annexed.

**For Atul Ltd**

**Mumbai**

**July 25, 2012**

**Website: [www.atul.co.in](http://www.atul.co.in)**

**Sunil S Lalbhai**  
**Chairman & Managing Director**



Lalbhai Group



**Atul Ltd**

Registered office: Ashoka Chambers, Rasala Marg, Ahmedabad 380006 Gujarat, India



**Segment revenue, results and capital employed**

(₹ lacs)

Particulars	For the quarter ended			
	June 30, 2012	March 31, 2012	June 30, 2011	March 31, 2012
	Unaudited	Unaudited	Unaudited	Audited
<b>1 Segment revenue</b>				
Life Science Chemicals	15,330	14,472	12,937	59,428
Performance & Other Chemicals	37,825	33,581	30,464	1,28,385
Total	53,155	48,053	43,401	1,87,813
Less:				
Inter segment revenue	3,596	2,944	3,029	13,246
<b>Sales</b>	<b>49,559</b>	<b>45,109</b>	<b>40,372</b>	<b>1,74,567</b>
<b>2 Segment results</b>				
Life Science Chemicals	3,456	2,423	1,992	10,365
Performance & Other Chemicals	2,576	1,973	1,723	8,229
<b>Total</b>	<b>6,032</b>	<b>4,396</b>	<b>3,715</b>	<b>18,594</b>
Less:				
Interest	1,117	1,413	661	4,310
Other unallocable expenditure	536	730	380	2,243
Add:				
Exchange rate difference - gain   ( loss)	562	614	(223)	(1,207)
Unallocable income	470	831	84	1,414
<b>Total Profit Before Tax</b>	<b>5,411</b>	<b>3,698</b>	<b>2,535</b>	<b>12,248</b>
<b>3 Capital employed</b>				
(Segment assets - Segment liabilities)				
Life Science Chemicals	29,295	25,460	20,052	25,460
Performance & Other Chemicals	53,291	50,113	51,787	50,113
Unallocable	24,185	27,455	20,721	27,455
<b>Total</b>	<b>1,06,771</b>	<b>1,03,028</b>	<b>92,560</b>	<b>1,03,028</b>

For Atul Ltd

Mumbai  
July 25, 2012  
www.atul.co.in



Sunil S Lalbhai  
Chairman & Managing Director