

**Atul Ltd**

Registered office: Ashoka Chambers, Rasala Marg, Ahmedabad 380006, Gujarat, India

Telephone: (+91 79) 26461294, 26460520 Facsimile: (+91 79) 26404111

Email: atul\_ahd@atul.co.in

Website: www.atul.co.in

CIN: L99999GJ1975PLC002859

**Standalone unaudited financial results for the quarter ended June 30, 2014**

(₹ lacs)

Particulars	For the quarter ended on			Year ended on
	June 30, 2014	March 31, 2014	June 30, 2013	March 31, 2014
	Unaudited	Unaudited	Unaudited	Audited
<b>1 Income from operations</b>				
a Net sales   income from operations (Net of excise duty)	63,619	64,807	50,833	2,30,652
b Other operating income	1,089	1,992	842	5,893
<b>Total income from operations (net)</b>	<b>64,708</b>	<b>66,799</b>	<b>51,675</b>	<b>2,36,545</b>
<b>2 Expenses</b>				
a Cost of materials consumed	35,410	35,490	30,267	1,32,460
b Purchases of stock-in-trade	783	517	733	2,369
c Changes in inventories of finished goods, work-in-progress and stock-in-trade	(598)	164	(2,551)	(6,647)
d Power, fuel and water	7,236	7,905	6,260	27,799
e Employee benefit expenses	4,007	3,319	3,459	13,979
f Depreciation and amortisation expenses	1,356	1,730	1,255	5,423
g Other expenses	7,487	9,410	6,897	32,272
<b>Total expenses</b>	<b>55,681</b>	<b>58,535</b>	<b>46,320</b>	<b>2,07,655</b>
<b>3 Profit from operations before other income and finance costs (1-2)</b>	<b>9,027</b>	<b>8,264</b>	<b>5,355</b>	<b>28,890</b>
4 Other income	152	34	1,310	3,962
<b>5 Profit from ordinary activities before finance costs (3+4)</b>	<b>9,179</b>	<b>8,298</b>	<b>6,665</b>	<b>32,852</b>
6 Finance costs	617	925	712	3,143
<b>7 Profit from ordinary activities before tax (5-6)</b>	<b>8,562</b>	<b>7,373</b>	<b>5,953</b>	<b>29,709</b>
<b>8 Tax expense</b>				
a Current tax	2,487	2,307	2,010	7,607
b Deferred tax	97	(90)	(102)	823
<b>Total tax (a+b)</b>	<b>2,584</b>	<b>2,217</b>	<b>1,908</b>	<b>8,430</b>
<b>9 Net Profit from ordinary activities after tax (7-8)</b>	<b>5,978</b>	<b>5,156</b>	<b>4,045</b>	<b>21,279</b>

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**Standalone unaudited financial results for the quarter ended June 30, 2014**

(₹ lacs)

Particulars	For the quarter ended on			Year ended on
	June 30, 2014	March 31, 2014	June 30, 2013	March 31, 2014
	Unaudited	Unaudited	Unaudited	Audited
<b>10 Paid-up equity share capital (face value ₹ 10 per share)</b>	<b>2,966</b>	<b>2,966</b>	<b>2,966</b>	<b>2,966</b>
<b>11 Reserves excluding revaluation reserves</b>				<b>80,951</b>
<b>12 Earnings per share (EPS)</b>				
<b>Basic and diluted EPS (₹ per share)</b>	<b>20.15</b>	<b>17.38</b>	<b>13.64</b>	<b>71.74</b>
<b>A Particulars of shareholding</b>				
<b>1 Public shareholding</b>				
Number of shares	<b>1,46,45,477</b>	<b>1,46,48,123</b>	<b>1,46,88,181</b>	<b>1,46,48,123</b>
Percentage of shareholding	<b>49.37%</b>	<b>49.38%</b>	<b>49.52%</b>	<b>49.38%</b>
<b>2 Promoters and promoter group shareholding</b>				
a) Pledged   encumbered:				
Number of shares	-	-	-	-
Percentage of shares (as a % of the total shareholding of promoters and promoter group)	-	-	-	-
Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-
b) Non-encumbered:				
Number of shares	<b>1,50,16,256</b>	<b>1,50,13,610</b>	<b>1,49,73,552</b>	<b>1,50,13,610</b>
Percentage of shares (as a % of the total shareholding of promoters and promoter group)	<b>100.00%</b>	<b>100.00%</b>	<b>100.00%</b>	<b>100.00%</b>
Percentage of shares (as a % of the total share capital of the Company)	<b>50.63%</b>	<b>50.62%</b>	<b>50.48%</b>	<b>50.62%</b>
<b>B Investor complaints</b>	<b>For the quarter ended June 30, 2014</b>			
Pending at the beginning of the quarter	-			
Received during the quarter	<b>1</b>			
Disposed of during the quarter	<b>1</b>			
Remaining unresolved at the end of the quarter	-			



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### Standalone unaudited financial results for the quarter ended June 30, 2014

#### Notes:

- 1 The above results have been reviewed and recommended for adoption by the Audit Committee in its meeting held on July 22, 2014 and approved by the Board of Directors at its meeting held on July 23, 2014. The report of the Statutory Auditors contains no qualification.
- 2 Consequent to the enactment of the Companies Act, 2013 (the Act) and its applicability for accounting periods commencing on or after April 1, 2014, the Company has re-worked depreciation with reference to the useful lives of fixed assets prescribed by PART 'C' of Schedule II to the Act or the useful lives of assets as estimated by the Company, whichever is lower. Where the remaining useful life of an asset is nil, the carrying amount of the asset after retaining the residual value, as at April 1, 2014 has been adjusted to the General Reserve. In other cases the carrying values have been depreciated over the remaining useful lives of the assets and recognised in the Statement of Profit and Loss. As a result the charge for depreciation is higher by ₹62 lacs for the quarter ended June 30, 2014.
- 3 Figures of the earlier periods have been regrouped | recast | reclassified wherever necessary including in the Segment revenue, results and capital employed.
- 4 The unaudited Segment revenue, results and capital employed are annexed.

For Atul Ltd

Mumbai  
July 23, 2014



Lalbai Group

(Sunil S Lalbhai)  
Chairman and Managing Director

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**Segment revenue, results and capital employed**

(₹ lacs)

Particulars	For the quarter ended on			Year ended on
	June 30, 2014	March 31, 2014	June 30, 2013	March 31, 2014
	Unaudited	Unaudited	Unaudited	Audited
<b>1 Segment revenue</b>				
Life Science Chemicals	17,729	19,662	16,551	73,826
Performance and Other Chemicals	49,690	49,249	38,085	1,69,608
<b>Total</b>	<b>67,419</b>	<b>68,911</b>	<b>54,636</b>	<b>2,43,434</b>
Less:				
Inter segment revenue	3,800	4,104	3,803	12,782
<b>Sales</b>	<b>63,619</b>	<b>64,807</b>	<b>50,833</b>	<b>2,30,652</b>
<b>2 Segment results</b>				
Life Science Chemicals	3,718	3,955	3,612	14,967
Performance and Other Chemicals	6,052	5,396	2,557	17,338
<b>Total</b>	<b>9,770</b>	<b>9,351</b>	<b>6,169</b>	<b>32,305</b>
Less:				
Interest	617	925	712	3,143
Other unallocable expenditure (net of unallocable income)	591	1,053	(496)	(547)
<b>Total Profit Before Tax</b>	<b>8,562</b>	<b>7,373</b>	<b>5,953</b>	<b>29,709</b>
<b>3 Capital employed</b>				
(Segment assets - Segment liabilities)				
Life Science Chemicals	28,944	32,164	28,350	32,164
Performance and Other Chemicals	69,470	68,550	62,843	68,550
Unallocable	26,198	28,523	26,504	28,523
<b>Total</b>	<b>1,24,612</b>	<b>1,29,237</b>	<b>1,17,697</b>	<b>1,29,237</b>

For Atul Ltd

Mumbai  
 July 23, 2014



(Sunil S Lalbhai)  
 Chairman and Managing Director