



Atul Ltd

Registered office: Atul House, G I Patel Marg, Ahmedabad 380014, Gujarat, India
Telephone: (+91 79) 2646 1294, 2646 3706 Facsimile: (+91 79) 2640 4111
Email: atul_ahd@atul.co.in
Website: www.atul.co.in
CIN: L99999GJ1975PLC002859



Standalone unaudited financial results for the quarter ended June 30, 2015

(₹ lacs)

Particulars	For the quarter ended on			Year ended on
	June 30, 2015	March 31, 2015	June 30, 2014	March 31, 2015
	Unaudited	Unaudited	Unaudited	Audited
1 Income from operations				
a Net sales income from operations (Net of excise duty)	57,620	60,581	63,619	2,51,042
b Other operating income	1,116	1,323	1,089	4,523
Total income from operations (net)	58,736	61,904	64,708	2,55,565
2 Expenses				
a Cost of materials consumed	32,066	29,254	35,410	1,33,322
b Purchases of stock-in-trade	853	584	783	2,822
c Changes in inventories of finished goods, work-in-progress and stock-in-trade	(3,790)	2,465	(598)	1,612
d Power, fuel and water	6,638	7,346	7,236	29,442
e Employee benefit expenses	4,035	3,665	4,007	15,385
f Depreciation and amortisation expenses	1,410	1,420	1,356	5,528
g Other expenses	9,091	10,519	7,487	35,410
Total expenses	50,303	55,253	55,681	2,23,521
3 Profit from operations before other income and finance costs (1-2)	8,433	6,651	9,027	32,044
4 Other income	822	137	152	1,531
5 Profit from ordinary activities before finance costs (3+4)	9,255	6,788	9,179	33,575
6 Finance costs	527	549	617	2,364
7 Profit from ordinary activities before tax (5-6)	8,728	6,239	8,562	31,211
8 Tax expense				
a Current tax	2,725	1,100	2,487	8,087
b Deferred tax	(2)	653	97	1,382
Total tax (a+b)	2,723	1,753	2,584	9,469
9 Net Profit from ordinary activities after tax (7-8)	6,005	4,486	5,978	21,742
10 Paid-up equity share capital (face value ₹ 10 per share)	2,966	2,966	2,966	2,966
11 Reserves excluding revaluation reserves				98,610
12 Earnings per share (EPS)				
Basic and diluted EPS (₹ per share)	20.24	15.12	20.15	73.30



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	June 30, 2015	March 31, 2015	June 30, 2014	March 31, 2015
	Unaudited	Unaudited	Unaudited	Audited
A Particulars of shareholding				
1 Public shareholding				
Number of shares	1,46,18,354	1,46,18,354	1,46,45,477	1,46,18,354
Percentage of shareholding	49.28%	49.28%	49.37%	49.28%
2 Promoters and promoter group shareholding				
a) Pledged encumbered:				
Number of shares	12,30,000	12,30,000	-	12,30,000
Percentage of shares (as a % of the total shareholding of promoters and promoter group)	8.18%	8.18%	-	8.18%
Percentage of shares (as a % of the total share capital of the Company)	4.15%	4.15%	-	4.15%
b) Non-encumbered:				
Number of shares	1,38,13,379	1,38,13,379	1,50,16,256	1,38,13,379
Percentage of shares (as a % of the total shareholding of promoters and promoter group)	91.82%	91.82%	100.00%	91.82%
Percentage of shares (as a % of the total share capital of the Company)	46.57%	46.57%	50.63%	46.57%
B Investor complaints	For the quarter ended June 30, 2015			
Pending at the beginning of the quarter	-			
Received during the quarter	3			
Disposed of during the quarter	3			
Remaining unresolved at the end of the quarter	-			



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Segment revenue, results and capital employed

(₹ lacs)

Particulars	For the quarter ended on			Year ended on
	June 30, 2015	March 31, 2015	June 30, 2014	March 31, 2015
	Unaudited	Unaudited	Unaudited	Audited
1 Segment revenue				
Life Science Chemicals	16,830	15,127	17,729	67,597
Performance and Other Chemicals	44,456	49,474	49,690	2,00,840
Total	61,286	64,601	67,419	2,68,437
Less:				
Inter segment revenue	3,666	4,020	3,800	17,395
Sales	57,620	60,581	63,619	2,51,042
2 Segment results				
Life Science Chemicals	3,349	2,381	3,718	11,877
Performance and Other Chemicals	6,050	5,680	6,052	24,166
Total	9,399	8,061	9,770	36,043
Less:				
Interest	527	549	617	2,364
Other unallocable expenditure (net of unallocable income)	144	1,273	591	2,468
Total Profit Before Tax	8,728	6,239	8,562	31,211
3 Capital employed				
(Segment assets - Segment liabilities)				
Life Science Chemicals	35,597	34,116	28,944	34,116
Performance and Other Chemicals	80,482	76,771	69,470	76,771
Unallocable	19,379	18,784	26,198	18,784
Total	1,35,458	1,29,671	1,24,612	1,29,671



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Standalone unaudited financial results for the quarter ended June 30, 2015

Notes:

- 1 The above results have been reviewed and recommended for adoption by the Audit Committee in its meeting held on July 23, 2015 and approved by the Board of Directors at its meeting held on July 24, 2015. The report of the Statutory Auditors contains no qualification.
- 2 The Board of Directors approved the Draft Scheme of merger of Amal Ltd with the Company on December 05, 2014. The appointed date of the Scheme is April 01, 2014. The Scheme shall be subject to appropriate statutory and regulatory approvals, which the company is in the process of obtaining. Pending such approvals, effect of the Scheme is not given in the above results.
- 3 Figures of the earlier periods have been regrouped | recast | reclassified wherever necessary including in the Segment revenue, results and capital employed.
- 4 The unaudited Segment revenue, results and capital employed are annexed.

For Atul Ltd

**Mumbai
July 24, 2015**



Lalbhai Group

**(Sunil S Lalbhai)
Chairman and Managing Director**