

On the letterhead of the shareholder

Declaration by mutual fund shareholder eligible for exemption u/s 10(23D) of the
Income Tax Act, 1961

Date _____

TO WHOMSOEVER IT MAY CONCERN

Dear Sir,

Sub: Declaration with regards to dividend income

For the purpose of determination of income tax TDS liability under Income Tax Act 1961, we hereby certify as follows:

Nature of information	Details
Name of the shareholder	
Status	Mutual Fund (MF)
Contact number	
PAN	
The notification number in which the MF is notified to be exempt under Section 10(23D)	
MF SEBI Registration number (if the MF is registered with SEBI) or If the MF is set up by public sector bank public financial institution (PFI) authorised by RBI.	

Further, we also declare that _____ is the beneficial owner of dividend income and is eligible for exemption under section 10(23D) of the Income Tax Act, 1961 and therefore eligible for exemption from withholding taxes as per section 196 of Income Tax Act, 1961 for the FY 2021-22.

In this regard, we have enclosed certificate of registration of Mutual Fund with SEBI or a certificate indicating a Mutual Fund is set up by public sector bank | PFI | authorised by RBI being notified by Central Government, as the case may be.

In this connection, we also certify that the above made declarations applies to all DP ID and client ID linked the PAN _____

For _____

Authorised signatory
Name and designation